

Tracker Securities "BITGOLD"

A dual value strategy on Bitcoin and Gold

Product Description

The certificate provides economic exposure to a strategy combining bitcoin and gold. Exposure between these two assets is adjusted in accordance with predefined rules responding to changes in market sentiment. Investors participate in the performance of the strategy through the certificate.

Strategy and Allocation Framework

The strategy operates within a predefined framework incorporating macroeconomic indicators, technical indicators and sentiment indicators. Quantitative, data-driven analytical tools, including artificial intelligence techniques, are used to process these indicators and support systematic allocation decisions. No discretionary decision-making is applied.

The predefined rules determine how exposure between bitcoin and gold is adjusted over time. Bitcoin exposure is typically higher during phases of positive risk sentiment, while gold exposure is typically higher during phases of heightened risk aversion.

The strategy may use leverage of up to 120% of the Net Asset Value. The use of leverage increases both potential gains and potential losses.

Target Allocation Ranges

Allocations are targeted within the following ranges:

- Maximum gross exposure: up to 120% of the Net Asset Value
- Bitcoin exposure: USD 60 to USD 100 per USD 120 of gross exposure
- Gold exposure: USD 20 to USD 60 per USD 120 of gross exposure

These ranges reflect the predefined strategy design and are applied in accordance with the Final Terms

Security and Investor Protection

The certificate is collateralised by the underlying assets, including Bitcoin, Gold and cash or money market instruments, which are pledged in favour of an independent Security Agent for the benefit of investors. In an issuer default, the Security Agent may enforce the collateral in accordance with the transaction documents. Collateralisation mitigates issuer credit risk but does not eliminate it. The product offers no capital protection. Enforcement and recoveries may take time and amounts recovered may be lower than the outstanding investment. Settlement is effected exclusively in cash. Investors have no right to delivery of any underlying assets.

Performance of the tracker certificate

BitGold vs Benchmark



Note: This product is not capital protected. NAV is calculated weekly. You may lose some or all of your investment. Returns are variable and subject to risks including market volatility, futures exposure, leverage, counterparty and custody risk, tracking error, and total loss. **Investors should consult the KID and Final Terms for detailed risk information.**

Key Data

ISIN	CH1470911376
Valor	147091137
Currency	USD
Issue Price	USD 1'000
Minimum Investment	USD 10'000
Issue Size	50'000 securities
Issue date	3 September 2025
Maturity	open end
Payoff profile	Total Return (reinvested)

Service Providers

Strategy Manager:

Eqitron AG, 8002 Zurich, Switzerland (Eqitron)

Issuer, Calculation Agent and Administrator:

Helveteiq AG, 8808 Pfäffikon, Switzerland (Helveteiq)

Custodian, Paying Agent:

Banca Credinvest SA, 6900 Lugano, Switzerland (Credinvest)

Security Agent:

ADEXAS Rechtsanwälte AG, 8008 Zurich, Switzerland (Adexas)

Contact

Helveteiq AG
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Prospectus

Can be found under the following link:
[Helveteiq Base Prospectus 2026](#)

Final Terms and KID

Can be found under the following link:
[Product Information Page](#)

How to subscribe

[Helveteiq Subscription Instructions](#)

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We make ideas investable.

Factsheet as of June 30, 2026

Investor Information

Investor Protection

- This Certificate is a collateralised tracker certificate under Swiss law.
- Issuer credit risk is reduced by the collateral but remains.

Regulatory Framework

- Issued under a base prospectus approved by SIX Exchange Regulation Ltd. in accordance with FinSA, together with product-specific Final Terms.

Transparency

- Issuer: Helveteq AG, Switzerland.
- Total return structure with reinvestment of income reflected in the NAV, no distributions.
- Swiss law governs both the issuer and the instruments.

About the Strategy Manager: Eqitron

Eqitron is a Fintech Asset Manager specializing in AI-driven thematic investment strategies. The team blends technology and data expertise with deep investment experience in asset management. Eqitron is backed by an ecosystem of partners, including Microsoft, Morgan Stanley, GWP, TGGC, and Tappolet & Partners. By harnessing generative AI to screen news flows, Eqitron identifies emerging and fading themes, enabling its investment strategy to capture a timing advantage. Eqitron AG is licensed by FINMA as a portfolio manager in accordance with art 17 para 1 FinIA.

More information here: <https://eqitron.com>

About the Issuer: Helveteq

Helveteq AG is a Swiss issuer of structured investment products. The company issues Exchange Traded Products (ETPs) and non-Exchange Traded Products (nETPs) across traditional and digital asset classes. Helveteq is headquartered in Switzerland.

More information here: <https://helveteq.com>

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Liquidity and Trading

Listing	No
NAV	Weekly
Subscription	Weekly
Redemption	Weekly

Fees

Investor Fee	1.08%
Performance Fee	20%
Subscription Fee*	up to 1%
Redemption Fee*	0.00%
(*not including 0.25% charged by the paying agent)	

Performance

NAV (30.06.26)	525.73
MTD	-21.45%
YTD	-35.32%
ITD	-47.43%
Benchmark	Bitcoin
High Water Mark	13.65%
(max outperformance vs. Bitcoin)	

Monthly NAV Performance Indicators in %

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	-3.16	-18.02	-1.32	10.50	-4.89	-21.45						
2025									3.73	-7.13	-12.49	-3.57

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THE PRODUCTS ARE NOT FOR DISTRIBUTION TO ANY U.S. PERSON OR ANY PERSON OR ADDRESS IN THE UNITED STATES OR IN ANY OTHER JURISDICTION TO WHICH A DISTRIBUTION WOULD BE UNLAWFUL.

The Products have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the Securities Act) or with any securities regulatory authority of any State or other jurisdiction of the United States and (i) may not be offered, sold or delivered within the United States to, or for the account or benefit of U.S. Persons (as defined in «Regulation S» under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws and (ii) may be offered, sold or otherwise delivered at any time only to transferees that are Non-United States Persons (as defined by the U.S. Commodity Futures Trading Commission). Investors are invited to carefully read the Product documentation, namely the Base Prospectus, which may be amended or supplemented from time to time, together with the relevant Final Terms prepared for a particular Product containing the full legally binding terms and conditions.