

Amendment of the Terms and Conditions (T&Cs) according to the Base Prospectus dated 7 April 2022 of Helveteq AG in relation to the Exchange Traded Products Program

Pfäffikon, 26 January 2023

The T&Cs are herewith amended as follows:

In addition to the assets described in the existing T&Cs, any other assets are permitted as Underlying(s) for Products that are not listed on SIX, provided that such assets can serve as Collateral in accordance with the collateral concept described in the T&Cs.

All capitalised terms not otherwise defined herein shall have the meaning ascribed to them in the T&Cs, subject to the amendment above.

This is a notice pursuant to clause 19 of the T&Cs with reference to products that are not listed on the SIX.

Helveteq AG