

# 30.00% p.a. Multi Barrier Reverse Convertible on Bitcoin, Ether

Advertising

## Product Description

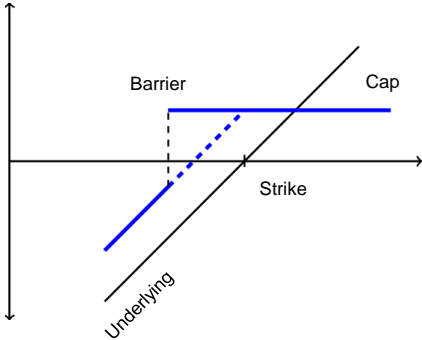
This product pays a guaranteed coupon of 15% (30% p.a.).

As long as no barrier event has occurred during the lifetime of the product, the investor will receive the notional (100%).

If a barrier event has occurred and all underlyings trade above their strike levels at maturity, the investor will receive the notional (100%).

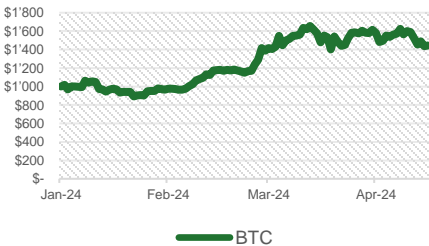
If a barrier event has occurred and the price of any underlying is below its strike level at maturity, the investor will realize the performance of the underlying with the lowest performance, as determined and calculated by the Calculation Agent.

The guaranteed coupon will be paid in any case, no matter if a barrier event has occurred or not.

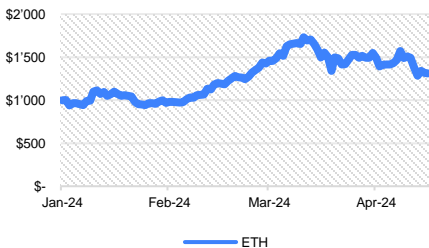


## Underlying Universe

Bitcoin (BTC) is the most well-known cryptocurrency and was introduced in 2009 to act as money and a form of payment outside the control of any one person, group, or entity, thus removing the need for third-party involvement in financial transactions.



Ether (ETH) is the native cryptocurrency of the Ethereum Blockchain, a decentralized global software platform powered by blockchain technology. It supports smart contracts, which form the basis of decentralized applications.



## REFERENCE DATA

Issuer	Helveteq AG
SSPA Designation	Barrier Reverse Convertible (1230)
Valor	134329008
ISIN	CH1343290081
Issue Date	8 May 2024
Initial Fixing	3 May 2024
Final Fixing	8 November 2024
Repayment Date	15 November 2024
Coupon	30.00% p.a.
Barrier	70%
Observation	American
Settlement	Cash
Base Currency	USD
Nominal Value	1'000.00
Issue Size	10'000'000.00

## SERVICE PROVIDERS

Custodian	Bank Frick
Administrator	Bank Frick
Paying Agent	Bank Frick
Auditor	Grant Thornton
Security Agent	Adexas
Calculation Agent	Helveteq

The carbon impact of the crypto underlyings is compensated in accordance with our exclusive cooperation with the University of Zurich.

## SUBSCRIPTION

Contact your house bank.  
Subscription Period  
17 April – 2 May 2024

## CONTACT

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