

Plusplus Frankencoin Certificate

CH1526087718 · VALOR 152608771 · PPZCHF SW Equity · CHF · 1300 Tracker Certificate

This factsheet describes a product to be issued on 17 July 2026. Subscriptions accepted until 15 July 2026.

INVESTMENT STRATEGY · PASSIVE

Provide regulated access to ZCHF exposure through standard securities infrastructure

The objective is to track the performance of the Underlying as closely as possible. The product provides passive, rule-based exposure. The Issuer appoints Plusplus AG as Transaction Manager to execute conversions strictly in accordance with predefined, rule-based instructions. No discretion is exercised at any stage of the conversion process. The product may reflect protocol-defined mechanisms at the Frankencoin protocol level, which may result in variable, non-guaranteed distributions.

- Total return structure with reinvestment in NAV; no distributions guaranteed.
- ZCHF is not legal tender, is not issued or guaranteed by any central bank, and does not represent a claim for redemption at par in Swiss francs.
- Subscriptions and redemptions process daily on Business Days (Monday to Friday); the Issuer may limit or suspend redemptions where ZCHF liquidity or conversion processes are constrained.

PERFORMANCE · INDEXED (BASE 100)

Product in subscription period. Track record not yet available.

ASSET CLASS · DECENTRALISED STABLECOIN

UNDERLYING	
DESCRIPTION	ZCHF, a Swiss franc-denominated stablecoin from the Frankencoin protocol that seeks to maintain a value close to CHF through collateralisation.

KEY DATA

IDENTIFIERS			
ISIN	CH1526087718	VALOR	152608771
SIX	N/A	BLOOMBERG	PPZCHF SW Equity
STRUCTURE	nETP	SSPA CATEGORY	Tracker Certificate (1300)
UNDERLYING	ZCHF (Frankencoin protocol)		
ISSUANCE			
ISSUE DATE	17 Jul 2026		
ISSUE PRICE	CHF 1,000		
ISSUE SIZE	Up to 100,000 Securities (with reopening clause)		
CURRENCY	CHF		
LIQUIDITY			
NAV FREQUENCY	Daily		
SUBSCRIPTION	Daily		
REDEMPTION	Daily		
REDEMPTION GATE	The Issuer limits or suspends redemptions on liquidity constraints		
LISTING	No		
LISTING VENUE	N/A		

ECONOMICS	
MINIMUM INVESTMENT	CHF 1,000
INVESTOR FEE	Up to 0.95% p.a.
SUBSCRIPTION FEE	Up to 1.25% (including Paying Agent fee)
REDEMPTION FEE	Up to 1.25% (including Paying Agent fee)
SERVICE PROVIDERS	
ISSUER	Helveteq AG, 8808 Pfäffikon SZ, Switzerland
ORIGINATOR	Plusplus AG, 6300 Zug ZG, Switzerland
TRANSACTION MANAGER	Plusplus AG, 6300 Zug ZG, Switzerland
PAYING AGENT	Banca Credinvest SA, 6900 Lugano TI, Switzerland
CUSTODIAN	Copper Markets (Switzerland) AG, 6300 Zug ZG, Switzerland
CALCULATION AGENT	Helveteq AG, 8808 Pfäffikon SZ, Switzerland
ADMINISTRATOR	Helveteq AG, 8808 Pfäffikon SZ, Switzerland
SECURITY AGENT	ADEXAS Rechtsanwälte AG, 8008 Zürich ZH, Switzerland
ISSUER AUDITOR	BDO AG, 8853 Lachen SZ, Switzerland · Annual · IFRS

REGULATORY

GOVERNING LAW	Switzerland
DISTRIBUTION	Retail, professional and institutional clients
FINMA SUPERVISION	No
REGULATORY	FinSA · Base Prospectus approved by SIX Exchange Regulation

PRODUCT ADVANTAGES

INVESTOR PROTECTION

- Fully collateralised tracker certificate
- Collateral pledged in favour of investors
- Independent Security Agent
- Pledge perfected through Account Control Agreement
- Issuer credit risk mitigated but not eliminated

REGULATORY FRAMEWORK

- Base Prospectus approved by SIX Exchange Regulation Ltd., Reviewing Body within the meaning of FinSA
- Annual independent audit; financial statements prepared under IFRS standards
- Not a collective investment scheme under CISA
- Issuer not subject to FINMA supervision

TRANSPARENCY

- Issued from Helveteq AG balance sheet
- Collateral held in segregated accounts for the benefit of investors
- Total return structure with reinvestment in NAV; no distributions
- Fully Swiss setup, issuer and instruments

STRUCTURE & PROTECTION

The underlying crypto assets are held in segregated wallet custody on behalf of Helveteq AG. The collateral is pledged in favour of an independent Security Agent for the benefit of investors, with the pledge perfected through an Account Control Agreement under Swiss law (Art. 25 FISA). In an issuer default, the Security Agent may enforce the collateral in accordance with the transaction documents. Collateralisation mitigates issuer credit risk but does not eliminate it. The product offers no capital protection. Enforcement and recoveries may take time and amounts recovered may be lower than the outstanding investment.

ABOUT THE STRATEGY ORIGINATOR

Plusplus AG · Zug, Switzerland

Plusplus AG, Zug, acts as Originator and Transaction Manager for the Plusplus Francocoin Certificate. The firm executes the conversion between CHF and ZCHF on a strictly non-discretionary, rule-based basis, supporting the operational infrastructure of the product.

ABOUT THE ISSUER · HELVETEQ

Helveteq structures and issues transparent investment products, including Tracker Certificates and Actively Managed Certificates (AMCs), across traditional and alternative asset classes. We enable financial intermediaries to access capital markets with ease. We support the structuring and issuance process within the applicable legal and regulatory framework. From equities, fixed income, and commodities to private debt, real estate, and digital assets, we turn investment strategies into bankable, structured products. Products are issued under a base prospectus approved by SIX Exchange Regulation and are eligible for distribution through Swiss banks.

DOCUMENTS

[FINAL TERMS →](#)

[KID →](#)

[BASE PROSPECTUS →](#)

Investors should read the Key Information Document before making any investment decision.

CONTACT

Helveteq AG, 8808 Pfäffikon SZ, Switzerland · [+41 41 554 50 99](tel:+41415545099) · info@helveteq.com · helveteq.com

DISCLAIMER

This document constitutes advertisement within the meaning of Article 68 FinSA. It is neither a Key Information Document within the meaning of Article 58 FinSA, nor a Prospectus within the meaning of Article 35 FinSA. Investors should base their investment decision solely on the Base Prospectus, as supplemented from time to time, together with the relevant Final Terms and the Key Information Document where applicable, all available free of charge at helveteq.com.

Nothing in this document constitutes, may be used for the purpose of, or may be construed as, an invitation, an offer or a solicitation of securities for sale or for subscription in any jurisdiction where it is unlawful to do so. The information is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this document or its accuracy or completeness. The information is subject to change.

Past performance is not an indication or guarantee of future results. The charts and graphs may reflect hypothetical historical performance. All information presented prior to the issue date is back-tested. Back-tested performance is not actual performance but is hypothetical.

The Products do not constitute collective investment schemes within the meaning of the Swiss Federal Act on Collective Investment Schemes (CISA), as amended from time to time, and are, therefore, neither governed by the CISA nor subject to authorization and supervision by the Swiss Financial Market Supervisory Authority (FINMA). Accordingly, holders of these Products do not have the benefit of the specific investor protection provided under the CISA. The Issuer is not and will not be regulated by any regulator as a result of issuing the Products. The Issuer is neither licensed nor registered with the Swiss Financial Market Supervisory Authority (FINMA).

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Investors are invited to carefully read the Product documentation, namely the Base Prospectus, which may be amended or supplemented from time to time, together with the relevant Final Terms prepared for a particular Product containing the full legally binding terms and conditions.

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