

MFO Club Family

CH1470927257 · VALOR 147092725 · MFOCWF SW Equity · EUR · 1300 Tracker Certificate

This Product is offered exclusively to professional and institutional clients within the meaning of Article 4 paragraphs 3 and 4 of the Swiss Federal Act on Financial Services (FinSA). It is not for retail distribution. Outside Switzerland, this Product may only be offered, sold or delivered to investors qualifying as professional or institutional clients under the equivalent definitions of their local jurisdiction, and subject to the Additional Selling Restrictions set out in the Final Terms.

INVESTMENT STRATEGY · DISCRETIONARY

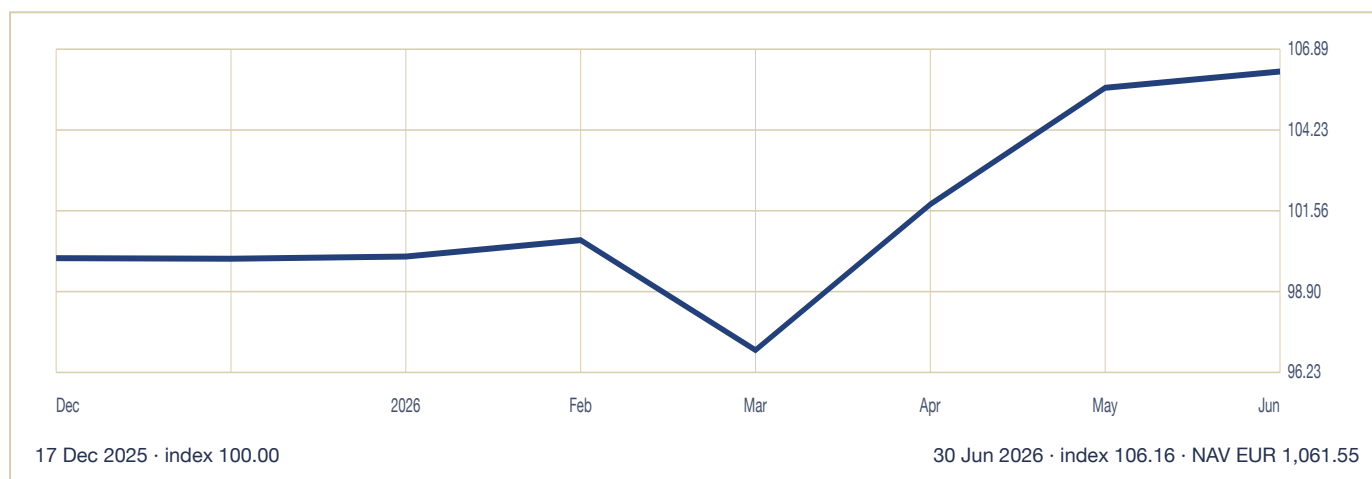
Deliver long-term capital appreciation through a balanced multi-asset approach

Balanced portfolio combining listed equities (25–75%), bonds (0–50%), money market (0–50%) and alternatives including hedge funds, real estate and commodities (0–35%). Single-stock exposure capped at 10%; single-bond exposure capped at 10% for CoCo, high-yield and hybrid bonds. Not permitted: closed-end funds, private equity, structured products, derivatives other than for FX hedging, short selling and margin trading. The investment management is delegated to Black Oak (Monaco) S.A.M., Monaco, on a discretionary basis.

- Total return structure with reinvestment in NAV; no distributions.
- Distribution restricted to professional and institutional investors.
- Eligible currencies: EUR, USD, GBP, CHF, HKD, JPY.

PERFORMANCE · INDEXED (BASE 100)

NAV PER CERTIFICATE **EUR 1,061.55** · 30 Jun 2026

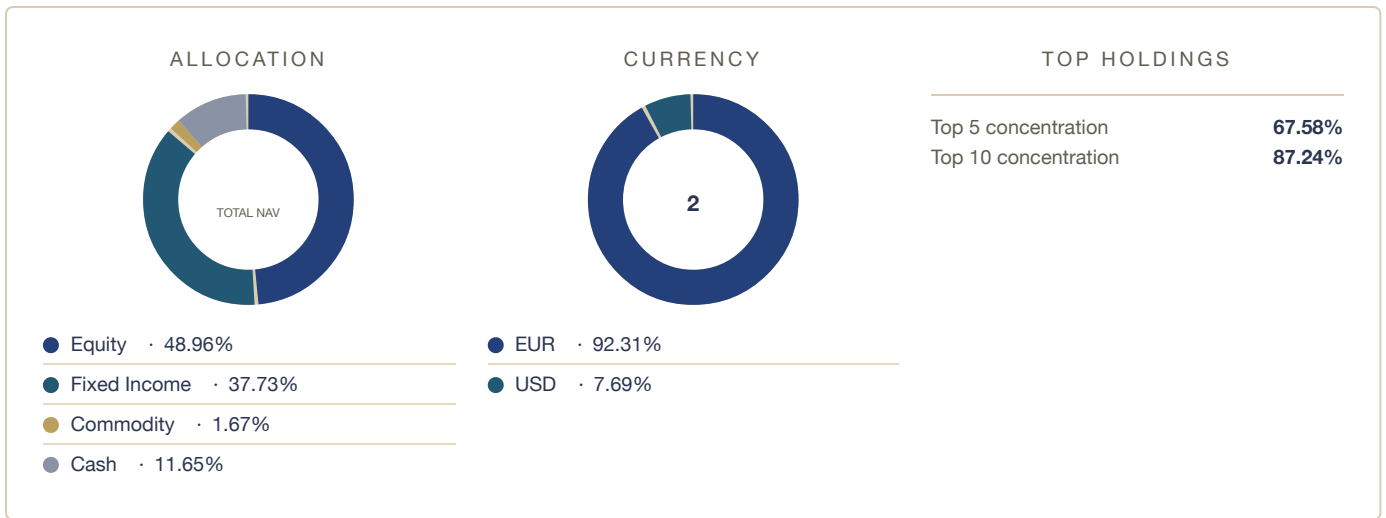


1M	3M	6M	1Y	YTD	ITD
+0.51%	+9.48%	+6.18%	n/a	+6.18%	+6.16%

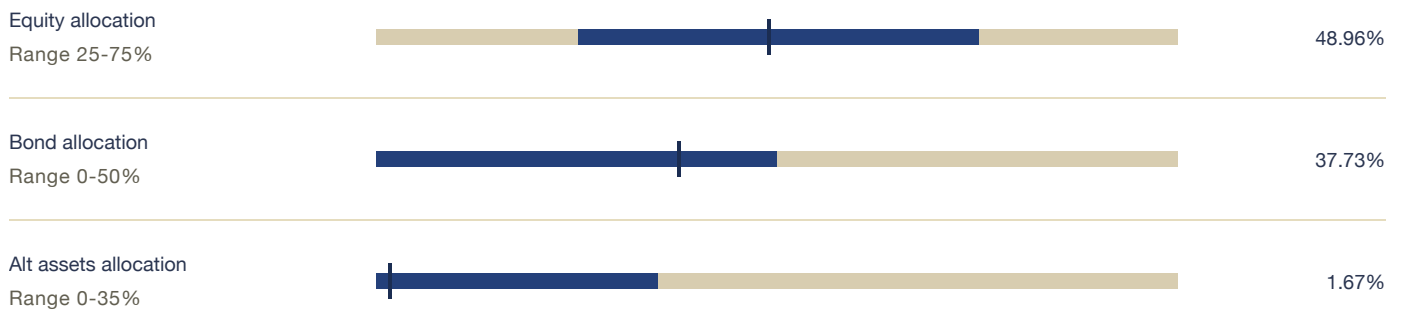
As of 30 Jun 2026. Track record limited since 17 Dec 2025. Past performance is not an indicator of future results.

ASSET CLASS · MULTI-ASSET

UNDERLYING	
DESCRIPTION	Discretionary multi-asset portfolio

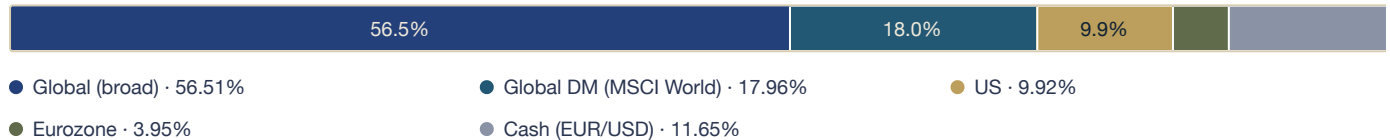


PORTFOLIO QUALITY



GEOGRAPHIC EXPOSURE

By region · listing-currency proxy for ETFs + direct domicile for single stocks · 100% coverage



Portfolio composition reflects bank custodian data as of 31 May 2026.

KEY DATA

IDENTIFIERS			
ISIN	CH1470927257	VALOR	147092725
SIX	N/A	BLOOMBERG	MFOCWF SW Equity
STRUCTURE	AMC	SSPA CATEGORY	Tracker Certificate (1300)
UNDERLYING	Discretionary multi-asset portfolio		
ISSUANCE			
ISSUE DATE	17 Dec 2025		
ISSUE PRICE	EUR 1,000		
ISSUE SIZE	50,000 Securities (with reopening clause)		
CURRENCY	EUR		
LIQUIDITY			
NAV FREQUENCY	Monthly		
SUBSCRIPTION	Monthly		
REDEMPTION	Monthly with gate		
REDEMPTION NOTICE	10 Business Days		
REDEMPTION GATE	20% · The Issuer may limit total redemptions		

LISTING	No
LISTING VENUE	N/A
ECONOMICS	
MINIMUM INVESTMENT	EUR 100,000
INVESTOR FEE	2.60% p.a.
SUBSCRIPTION FEE	Up to 4.25% (including Secondary Market fee)
REDEMPTION FEE	Up to 0.25% (Secondary Market fee)
SERVICE PROVIDERS	
ISSUER	Helveteq AG, 8808 Pfäffikon SZ, Switzerland
INVESTMENT MANAGER	Black Oak (Monaco) S.A.M, 98000 Monaco, Monaco
PAYING AGENT	Banca Credinvest SA, 6900 Lugano TI, Switzerland
CUSTODIAN	Banca Credinvest SA, 6900 Lugano TI, Switzerland
CALCULATION AGENT	Helveteq AG, 8808 Pfäffikon SZ, Switzerland
ADMINISTRATOR	Helveteq AG, 8808 Pfäffikon SZ, Switzerland
SECURITY AGENT	ADEXAS Rechtsanwälte AG, 8008 Zürich ZH, Switzerland
ISSUER AUDITOR	BDO AG, 8853 Lachen SZ, Switzerland · Annual · IFRS

TAX

Swiss Withholding Tax treatment applies. Investors are advised to consult their tax advisors regarding their individual situation before investing in this product.

Withholding tax (where applicable) is booked at product level and reflected in the NAV. Any potential tax reclaim depends on the investor's individual circumstances and is not reflected in the NAV.

REGULATORY

GOVERNING LAW	Switzerland
DISTRIBUTION	Professional and institutional clients only (FinSA Art. 4)
FINMA SUPERVISION	No
REGULATORY	FinSA · Base Prospectus approved by SIX Exchange Regulation

PRODUCT ADVANTAGES

INVESTOR PROTECTION

- Fully collateralised tracker certificate
- Collateral pledged in favour of investors
- Independent Security Agent
- Pledge perfected through Account Control Agreement
- Issuer credit risk mitigated but not eliminated

REGULATORY FRAMEWORK

- Base Prospectus approved by SIX Exchange Regulation Ltd., Reviewing Body within the meaning of FinSA
- Annual independent audit; financial statements prepared under IFRS standards
- Not a collective investment scheme under CISA
- Issuer not subject to FINMA supervision

TRANSPARENCY

- Issued from Helveteq AG balance sheet
- Collateral held in segregated accounts for the benefit of investors
- Total return structure with reinvestment in NAV; no distributions
- Fully Swiss setup, issuer and instruments

STRUCTURE & PROTECTION

The underlying portfolio is held in a segregated collateral account on behalf of Helveteq AG. The collateral is pledged in favour of an independent Security Agent for the benefit of investors, with the pledge perfected through an Account Control Agreement under Swiss law (Art. 25 FISA). In an issuer default, the Security Agent may enforce the collateral in accordance with the transaction documents. Collateralisation mitigates issuer credit risk but does not eliminate it. The product offers no capital protection. Enforcement and recoveries may take time and amounts recovered may be lower than the outstanding investment.

ABOUT THE STRATEGY ORIGINATOR

Black Oak (Monaco) S.A.M. · Monaco, Monaco

Black Oak (Monaco) S.A.M. is the Investment Manager for the MFO CLUB series. The firm pursues discretionary multi-asset strategies tailored to entrepreneurial families and family offices. Black Oak combines institutional-grade portfolio construction with a long-term, capital-preservation mindset.

ABOUT THE ISSUER · HELVETEQ

Helveteq structures and issues transparent investment products, including Tracker Certificates and Actively Managed Certificates (AMCs), across traditional and alternative asset classes. We enable financial intermediaries to access capital markets with ease. We support the structuring and issuance process within the applicable legal and regulatory framework. From equities, fixed income, and commodities to private debt, real estate, and digital assets, we turn investment strategies into bankable, structured products. Products are issued under a base prospectus approved by SIX Exchange Regulation and are eligible for distribution through Swiss banks.

MONTHLY NAV PERFORMANCE (%)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YEAR
2026	+0.07%	+0.54%	-3.61%	+4.96%	+3.78%	+0.51%	—	—	—	—	—	—	+6.18%
2025	—	—	—	—	—	—	—	—	—	—	—	-0.02%	-0.02%

DOCUMENTS

[FINAL TERMS →](#)

[KID →](#)

[BASE PROSPECTUS →](#)

CONTACT

Helveteq AG, 8808 Pfäffikon SZ, Switzerland · +41 41 554 50 99 · info@helveteq.com · helveteq.com

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Past performance is not an indication or guarantee of future results. The charts and graphs may reflect hypothetical historical performance. All information presented prior to the issue date is back-tested. Back-tested performance is not actual performance but is hypothetical.

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Investors are invited to carefully read the Product documentation, namely the Base Prospectus, which may be amended or supplemented from time to time, together with the relevant Final Terms prepared for a particular Product containing the full legally binding terms and conditions.

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