

BitGold

CH1470911376 · VALOR 147091137 · BITGOLD SW Equity · USD · 1300 Tracker Certificate

INVESTMENT STRATEGY · RULE-BASED

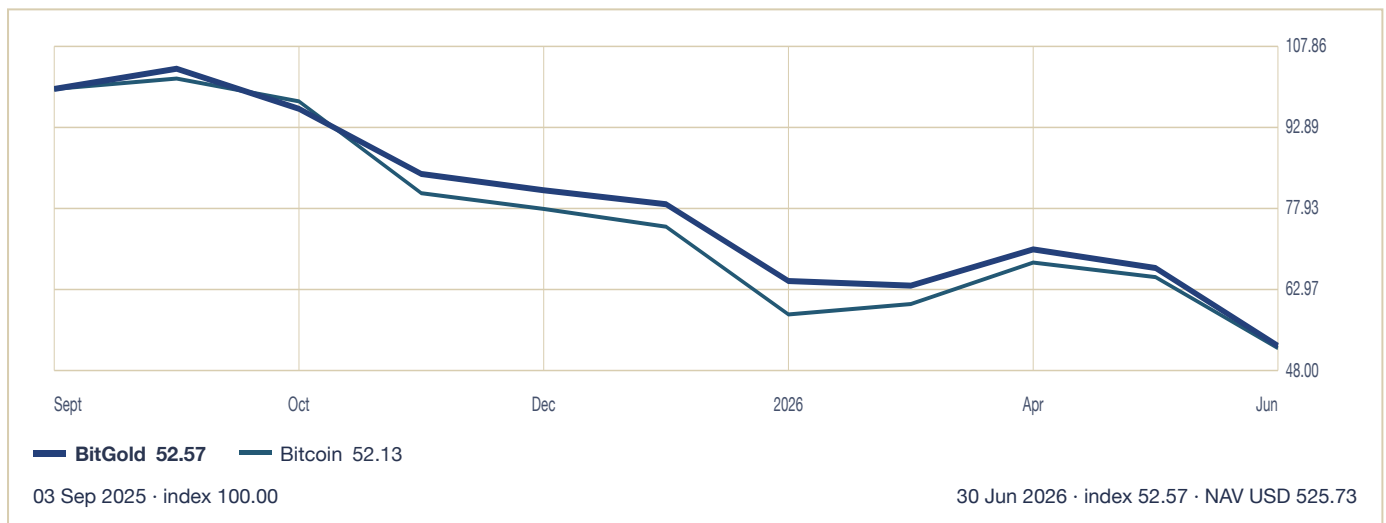
Combine Bitcoin and Gold exposure within a rule-based dynamic allocation framework

The Product provides exposure to a dynamically rebalanced basket of Bitcoin and Gold, plus a USD cash buffer, managed by Equitrone AG using a rule-based AI-timing framework. The Strategy aims to achieve a positive total return and to outperform the Bitcoin price, which serves as the benchmark for calculating the performance fee. The Strategy uses up to 120% gross exposure (Bitcoin USD 60-100, Gold USD 20-60 per USD 120 of gross). Bitcoin and Gold may be held physically, via futures, or through replicating instruments. Exposure does not confer any entitlement to physical Bitcoin or physical gold.

- Total return structure with reinvestment in NAV; no distributions.
- Strategy uses up to 120% gross exposure (20% leverage); adverse moves are amplified.
- 20% performance fee on outperformance versus a Bitcoin benchmark, with high-water mark.

PERFORMANCE · INDEXED (BASE 100)

NAV PER CERTIFICATE **USD 525.73** · 30 Jun 2026



1M	3M	6M	1Y	YTD	ITD
-21.45%	-17.44%	-35.33%	n/a	-35.32%	-47.43%

As of 30 Jun 2026. Past performance is not an indicator of future results.

ASSET CLASS · MULTI-ASSET

UNDERLYING	
DESCRIPTION	Dynamic Bitcoin / Gold / Cash basket

KEY PERFORMANCE INDICATORS

VOLATILITY ANNUALIZED · 1M 47.54%	MAX DRAWDOWN · 1M 19.18%	HIGH WATER MARK (PEAK ITD) 13.65%	SHARPE RATIO (ROLLING) · 3M -1.46
BETA VS BTC · 3M 1.01	CORRELATION VS BTC · 3M 0.99	TRACKING ERROR · 3M 4.65%	INFORMATION RATIO · 3M -1.82

OBSERVATION PERIOD: INCEPTION (04 SEP 2025) TO 30 JUN 2026.

PORTFOLIO QUALITY

Bitcoin Range 60-100%		98.10%
Gold Range 20-60%		25.10%
Gross Exposure Range 80-120%		123.20%

Portfolio composition reflects bank custodian data as of the reporting date.

KEY DATA

IDENTIFIERS			
ISIN	CH1470911376	VALOR	147091137
SIX	N/A	BLOOMBERG	BITGOLD SW Equity
STRUCTURE	AMC	SSPA CATEGORY	Tracker Certificate (1300)
UNDERLYING	Dynamic Bitcoin / Gold / Cash basket		
ISSUANCE			
ISSUE DATE	03 Sep 2025		
ISSUE PRICE	USD 1,000		
ISSUE SIZE	50,000 Securities (with reopening clause)		
CURRENCY	USD		
LIQUIDITY			
NAV FREQUENCY	Weekly		
SUBSCRIPTION	Weekly		
REDEMPTION	Weekly		
LISTING	No		
LISTING VENUE	N/A		
ECONOMICS			
MINIMUM INVESTMENT	USD 10,000		
INVESTOR FEE	1.00% p.a.		
PERFORMANCE FEE	20% on outperformance vs Bitcoin, with high-water mark		
SUBSCRIPTION FEE	Up to 1.25% (including Secondary Market fee)		
REDEMPTION FEE	0.25% (Secondary Market fee)		
SERVICE PROVIDERS			
ISSUER	Helveteq AG, 8808 Pfäffikon SZ, Switzerland		
STRATEGY MANAGER	Eqitron AG, 8002 Zurich ZH, Switzerland		
EXECUTION BROKER	Interactive Brokers (UK) Limited, EC3M 3BY London, UK		

PAYING AGENT	Banca Credinvest SA, 6900 Lugano TI, Switzerland
CUSTODIAN	Banca Credinvest SA, 6900 Lugano TI, Switzerland
CALCULATION AGENT	Helveteq AG, 8808 Pfäffikon SZ, Switzerland
ADMINISTRATOR	Helveteq AG, 8808 Pfäffikon SZ, Switzerland
SECURITY AGENT	ADEXAS Rechtsanwälte AG, 8008 Zürich ZH, Switzerland
ISSUER AUDITOR	BDO AG, 8853 Lachen SZ, Switzerland · Annual · IFRS

REGULATORY

GOVERNING LAW	Switzerland
DISTRIBUTION	Retail, professional and institutional clients
FINMA SUPERVISION	No
REGULATORY	FinSA · Base Prospectus approved by SIX Exchange Regulation

PRODUCT ADVANTAGES

INVESTOR PROTECTION

- Fully collateralised tracker certificate
- Collateral pledged in favour of investors
- Independent Security Agent
- Pledge perfected through Account Control Agreement
- Issuer credit risk mitigated but not eliminated

REGULATORY FRAMEWORK

- Base Prospectus approved by SIX Exchange Regulation Ltd., Reviewing Body within the meaning of FinSA
- Annual independent audit; financial statements prepared under IFRS standards
- Not a collective investment scheme under CISA
- Issuer not subject to FINMA supervision

TRANSPARENCY

- Issued from Helveteq AG balance sheet
- Collateral held in segregated accounts for the benefit of investors
- Total return structure with reinvestment in NAV; no distributions
- Fully Swiss setup, issuer and instruments

STRUCTURE & PROTECTION

The underlying assets are held in a segregated collateral account on behalf of Helveteq AG; futures positions are held in margin accounts with the execution broker. The collateral is pledged in favour of an independent Security Agent for the benefit of investors, with the pledge perfected through an Account Control Agreement under Swiss law (Art. 25 FISA). In an issuer default, the Security Agent may enforce the collateral in accordance with the transaction documents. Collateralisation mitigates issuer credit risk but does not eliminate it. The product offers no capital protection. Enforcement and recoveries may take time and amounts recovered may be lower than the outstanding investment.

ABOUT THE STRATEGY ORIGINATOR

Eqitron AG · Zurich, Switzerland

Eqitron is a Fintech Asset Manager specialising in AI-driven thematic investment strategies. The team blends technology and data expertise with deep investment experience in asset management. By harnessing generative AI to screen news flows, Eqitron identifies emerging and fading themes, enabling its investment strategy to capture a timing advantage. Eqitron AG is licensed by FINMA as a portfolio manager in accordance with art. 17 para 1 FinIA.

ABOUT THE ISSUER · HELVETEIQ

Helveteq structures and issues transparent investment products, including Tracker Certificates and Actively Managed Certificates (AMCs), across traditional and alternative asset classes. We enable financial intermediaries to access capital markets with ease. We support the structuring and issuance process within the applicable legal and regulatory framework. From equities, fixed income, and commodities to private debt, real estate, and digital assets, we turn investment strategies into bankable, structured products. Products are issued under a base prospectus approved by SIX Exchange Regulation and are eligible for distribution through Swiss banks.

MONTHLY NAV PERFORMANCE (%)

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YEAR
2026	-3.17%	-18.02%	-1.32%	+10.50%	-4.89%	-21.45%	—	—	—	—	—	—	-35.32%
2025	—	—	—	—	—	—	—	—	+3.73%	-7.13%	-12.49%	-3.57%	-18.71%

DOCUMENTS

[FINAL TERMS →](#)[KID →](#)[BASE PROSPECTUS →](#)

Investors should read the Key Information Document before making any investment decision.

CONTACT

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DISCLAIMER

This document constitutes advertisement within the meaning of Article 68 FinSA. It is neither a Key Information Document within the meaning of Article 58 FinSA, nor a Prospectus within the meaning of Article 35 FinSA. Investors should base their investment decision solely on the Base Prospectus, as supplemented from time to time, together with the relevant Final Terms and the Key Information Document where applicable, all available free of charge at helveteq.com.

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Past performance is not an indication or guarantee of future results. The charts and graphs may reflect hypothetical historical performance. All information presented prior to the issue date is back-tested. Back-tested performance is not actual performance but is hypothetical.

The Products do not constitute collective investment schemes within the meaning of the Swiss Federal Act on Collective Investment Schemes (CISA), as amended from time to time, and are, therefore, neither governed by the CISA nor subject to authorization and supervision by the Swiss Financial Market Supervisory Authority (FINMA). Accordingly, holders of these Products do not have the benefit of the specific investor protection provided under the CISA. The Issuer is not and will not be regulated by any regulator as a result of issuing the Products. The Issuer is neither licensed nor registered with the Swiss Financial Market Supervisory Authority (FINMA).

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Investors are invited to carefully read the Product documentation, namely the Base Prospectus, which may be amended or supplemented from time to time, together with the relevant Final Terms prepared for a particular Product containing the full legally binding terms and conditions.

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